



# HMDATRAX – COMPLIANCE SOFTWARE

HMDATrax is a comprehensive HMDA data collection tool. Over 300 financial institutions use our software daily to comply with challenges facing today's compliance team. All that you require to satisfy your HMDA LAR needs – to accurately geocode, edit check/scrub and create a data submission – is included for you today. Here are a few key features of this tool.

## ASSEMBLY

- Data quality. The accuracy of your data is not to be taken for granted. HMDATrax comes complete with these features so you can be confident the foundation of your submission is accurate:
  - CASS Certification of Addresses
  - Compliance Grade Geocoding
  - No Centroiding
  - Annual Geocode Audit
  - Create Work Papers for auditing and sampling
  - Quality Data/Cleansed/Scrubbed
- Data integrity. Your next exam will include data integrity testing. Effective reporting and analysis depends on having data you can trust. If you are not sure you're getting exam quality data you can believe in, it's time to review loan files and verify your data integrity.
- Data Onboarding options to easily import and manipulate files
  - Import capability from ANY Excel, Fixed length, Delimited and .DAT File
  - Data entry capability
  - DataPro
- Security Management
  - Individual Security Restriction Controls
  - Concurrent Multi-User
  - Network Capability

## ANALYSIS

- Built-in Exception Reporting/Correction
- Easily select records for file review, data integrity testing and analysis.
  - Easy to use Filtering Tools
  - Sophisticated Segmentation
  - Filter Manager (re-useable Filters)

## ACTION

- Error-free submissions.
  - HMDA LAR Creation
  - Edit checking, built-in for scrubbing data
  - Submit error-free data to the Bureau utilizing the HMDA Submission Wizard