

November 9, 2021	
9:30 AM - 10:00 AM CST	<p>Opening Remarks Susan R. Faulkner, Chief Executive Officer, Marquis</p>
10:00 AM - 12:00 PM CST	<p>Building Success from Within: A Culture of Excellence The Ritz-Carlton Leadership Center</p>
12:15 PM - 2:00 PM CST	<p>CRA Modernization & The Current State of CRA Exams Yaira Velez, Assistant Vice President, Federal Reserve Bank of Dallas</p> <p>Client Quick Fire: A Demonstration of Excellence Linda Kunz, CRA Community Development Officer, FCB Bank</p>
2:20 PM - 4:05 PM CST	<p>HMDA - Rooting Out Errors to Achieve Excellence Noelle Smith, AVP, HMDA Officer/CRA Specialist, Opportunity Bank of Montana</p> <p>Client Quick Fire: A Demonstration of Excellence Tomas Weber, CUCE, Compliance Officer, Navy Army Community CU</p>
November 10, 2021	
9:00 AM - 9:30 AM CST	<p>Marquis Development Road Map: A Path to Excellence Doug Beard, Chief Technology Officer, Marquis Suzanne Jones, Chief Product and Client Implementation & Adoption Officer, Marquis</p>
9:30 AM - 11:25 AM CST	<p>Fair Lending - Section 1071 / Small Business Data Collection NPRM Connie Edwards, CRCM, Shareholder, Saltmarsh, Cleaveland and Gund</p> <p>Client Quick Fire: A Demonstration of Excellence Jeri Hewitt, VP, Compliance Manager, Emprise Bank Bradley Pray, VP, Compliance Officer, Banc of California</p>
11:25 AM - 12:45 PM CST	<p>Compliance Management Systems: A Structure of Excellence Jim Bedsole CRCM, CERP, CAFP, CCBP, CBA, CFSA, SVP, Chief Compliance and Risk Officer, BankSouth</p>
12:50 PM - 1:35 PM CST	<p>Show Your Results: A View of Excellence Todd Young, VP, Senior Learning & Media Specialist, Marquis Marie Tank-Garza, SVP, National Compliance Sales Manager, Marquis</p>
1:35 PM - 1:45 PM CST	<p>Closing Remarks Susan R. Faulkner, Chief Executive Officer, Marquis</p>